

INVEST IN LVIV



Lviv city
council



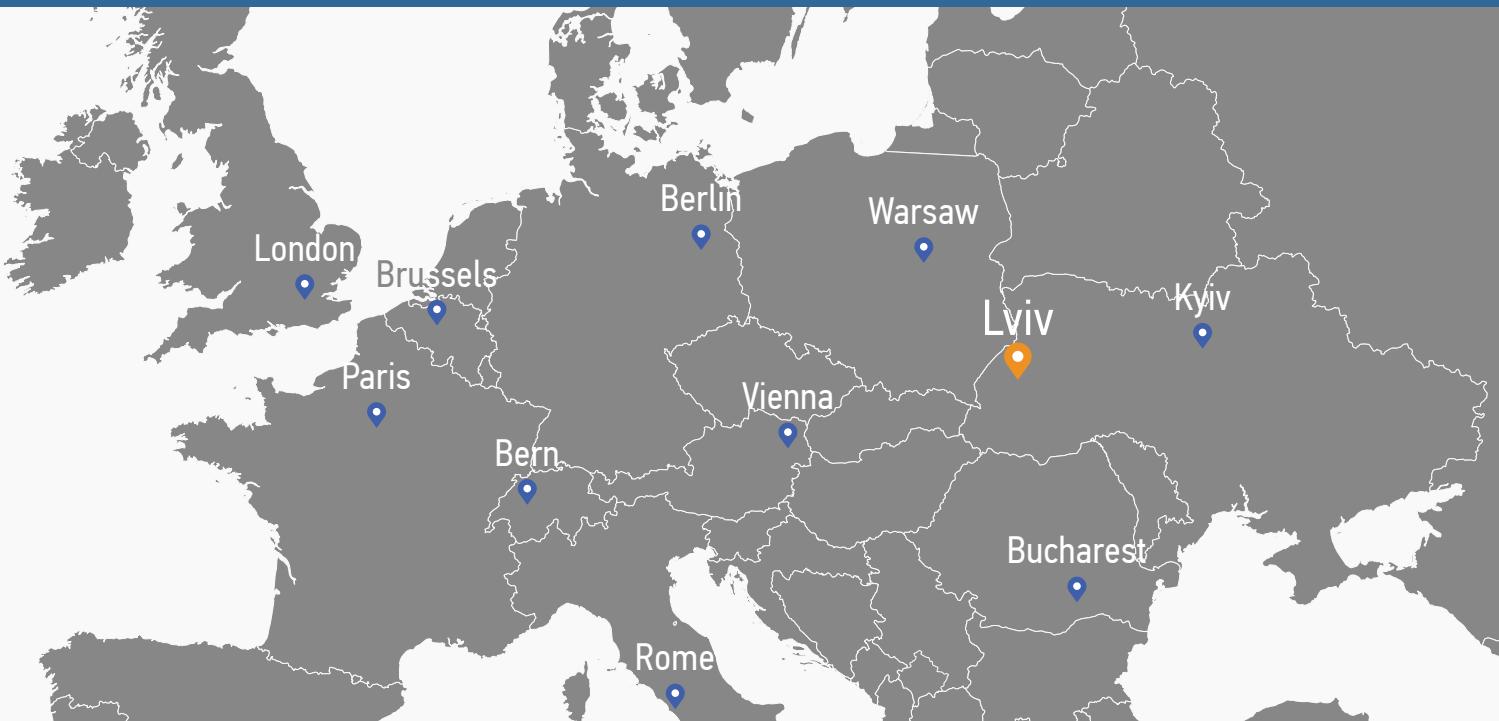
THE CITY OPEN TO THE WORLD AND FRIENDLY TO THE PEOPLE

758 000 • population of Lviv

120 000 • students study in 27 universities

300 000 • labor pool

2 000 000 • tourists visited Lviv in 2015



WHY LVIV



COST EFFECTIVENESS

No.4 in Top 10 Mid-Sized European Cities for Cost Effectiveness



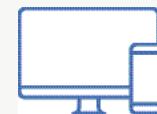
TALENT POOL

30 000 graduates annually:
10 000+ engineers, 4000+ IT specialists



DEVELOPED BUSINESS ECO-SYSTEM

IT, BPO, R&D, Tourism, MICE, Manufacturing, Food Processing, Logistics



STRONG IT COMMUNITY

190+ IT companies, 15 000+ IT specialists,
20% annual growth of the industry



INTERNATIONAL BUSINESS PRESENCE

Nestlé, EBRD, Multi, CTP, Fujikura, Auchan, Metro,
BNP Paribas, UniCredit, Raiffeisen



EFFICIENT LOCAL AUTHORITIES

City Administration provides support to local and international investors

INVESTMENT FACTORS

A-class commercial real estate and land plots price range

Type	Number of properties	GLA, m ²	Prime asking rents, EUR* / m ² / month
Business centers	12	80 400	10-18
Retail	2	132 000	12-14 (for 1 000+ sq.m.)
Logistics	0	-	-
Manufacturing / Logistics, A-class	1 business park (in progress)	100 000+	For rent
Manufacturing (brownfield for development)	20+	125 000+	For rent / sale
Land plots (for residential buildings, industry, commerce)	50+	40 hectares	For rent / sale

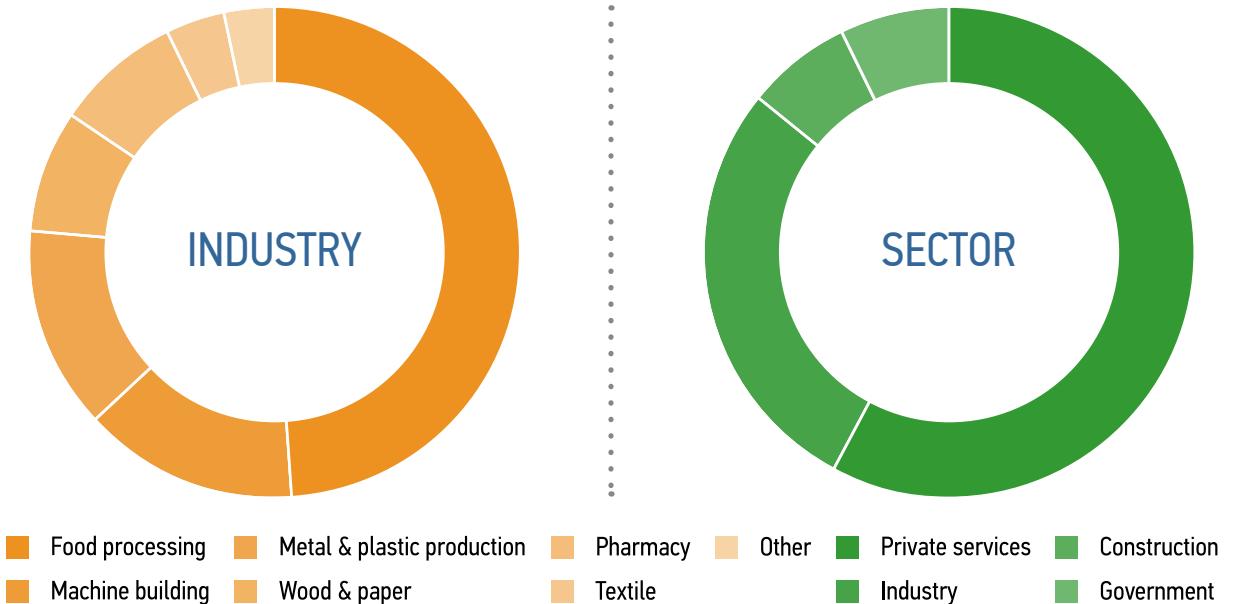
Average net salary range by sector, in EUR*

	Junior specialists	Managers
Industry	120-180	200-300
Services	150-200	200-300
Software developers	400-700	1000-2000

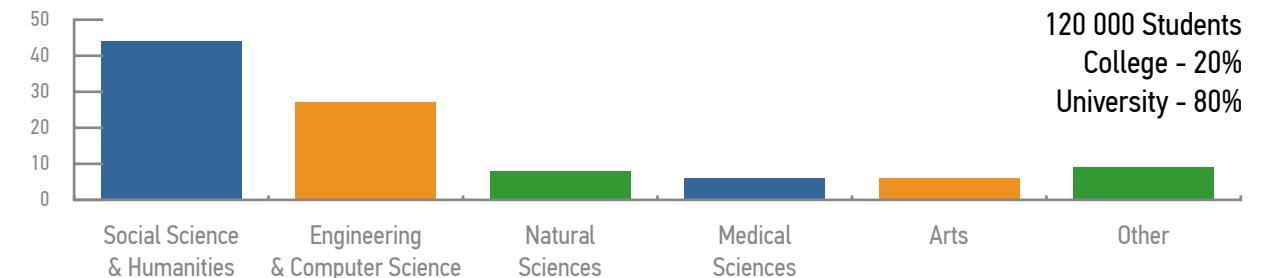
Source: Lviv Investment Office

*1 EUR = 30 UAH (March 2016)

City economy



Students



Effective tax rates



Source: Lviv Investment Office

INVESTMENT OPPORTUNITIES

EMERGING

Mechatronics
Connected Car
Technologies

Medical Technologies

Lviv Convention
Center

Retrofitting
Urban Regeneration

Knowledge
Process Outsourcing

Creative Content
Development

EMERGING

Automotive
Components
Manufacturing

Printing and Related
Support Activities

Entertainment
Facilities

Energy Efficiency
in Residential
Property

Business Process as
a Service

R&D Centres
and Facilities

EXPANDING

Automotive Industry
Suppliers

Mechanical
Engineering
Electrical Engineering

Retail
Property

Logistics
Facilities

Shared
Services

Financial
Technologies

EXPANDING

Apparel
Manufacturing

Food
Processing

Class A
Commercial
Property

Class A
Residential
Property

Business
Process
Outsourcing

Software
Development

INDUSTRY

CONSTRUCTION

SERVICES

LVIV INVESTMENT OFFICE

SUPPORTS

investment activities locally and clears any investment process bottlenecks

SEARCHES

investment targets

PROVIDES

information on business climate, investment opportunities, human capital availability, local costs and taxes structure

IDENTIFIES

potential investment projects and investment opportunities on demand

ARRANGES

bilateral business meetings and study visits

PROMOTES

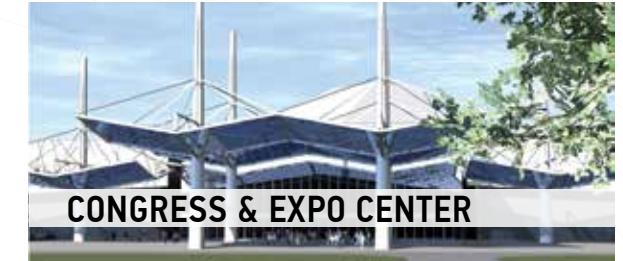
investment projects throughout the projects' duration

INVESTMENT PROJECTS



A-Class manufacturing and logistics facilities

- 24 hectares land plot
- 100 000+ m² GLA
- Located at A4 highway
- Development starts in mid 2016
- Investor: CTP www.ctp.eu



Mixed-use center for conferences and exhibitions

- 8 hectares land plot
- 27 000 m² planned area
- 3 500 attendees capacity
- Located near Lviv Arena stadium
- Feasibility study is in progress
- Search for investor



Office campus with R&D laboratories

- 4.7 hectares land plot
- 30 000+ m² GLA
- 6 separate 4-5-story buildings
- Conference facilities, parking
- Located next to Lviv airport
- Search for investor



Innovation hub for work, creativity, learning, leisure and entertainment

- Complex of buildings of 15 000 m²
- Located in the old tram depot right in the center of Lviv
- Permitting and reconstruction documents will be worked out in 2016
- Project partners: Intel, Cisco, HP, Ericsson

TESTIMONIALS



SHEVKI ACUNER
Director
EBRD Ukraine

All the projects that we implement in Ukraine, we first implement in Lviv. This means that we first sign agreements in Lviv and then replicate their experience in other cities of Ukraine. In fact, Lviv sets the bar for the whole country.

EBRD is the largest international financial investor in Ukraine.



REMON L. VOS
CEO
CTP

The city of Lviv is a location of the future, situated in the western region of Ukraine, close by the Polish border and with good connections to central Europe. The city's mix of a skilled and available workforce, at an affordable cost, and strong tradition of industry, make it an attractive location for major multinationals. For CTP, the support of the local government has been excellent and it shows that the city is open for business. The time is now for Lviv!

CTP A-Class commercial real estate developer in Czech Republic, Slovakia, Romania and Ukraine.



GAWEIN MINKS
Director
Multi Ukraine

We can recommend Lviv as a solid base or start for anyone aiming to invest in Ukraine.

A long breath, patience, relationships, accessibility to (debt) financing as well as the capacity to amend plans are though key ingredients too for anyone aiming to operate in Ukraine.

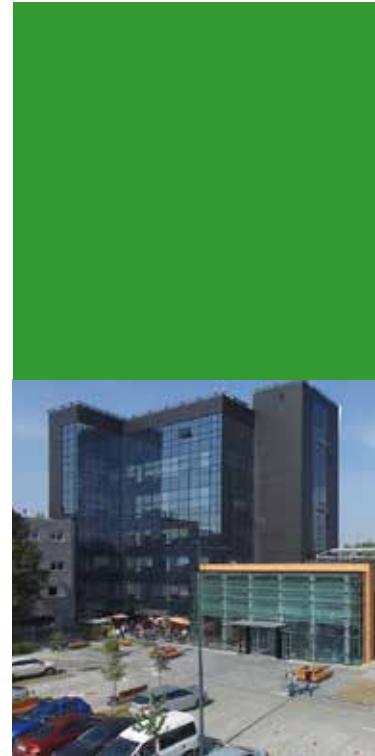
Multi leading owner, manager and (re)developer of high quality shopping centres across Europe and Turkey.



JORGE GARCÍA
Corporate Vice President
Member of the Board
& Company Secretary
Fujikura Automotive Europe

Lviv region and Lviv by itself with qualified human capital, favorable location and well developed infrastructure have a big potential to grow. This is the place where foreign investors will get full support of the authorities to establish and build new companies.

Fujikura global producer of automotive wires.





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Economic Development Agency

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